

"How The
Bakken has
Impacted North
Dakota's
Workforce
Opportunities"

## 1 Million bbls per Day

North Dakota ranks 20 in world

\$50 million per day of economic activity

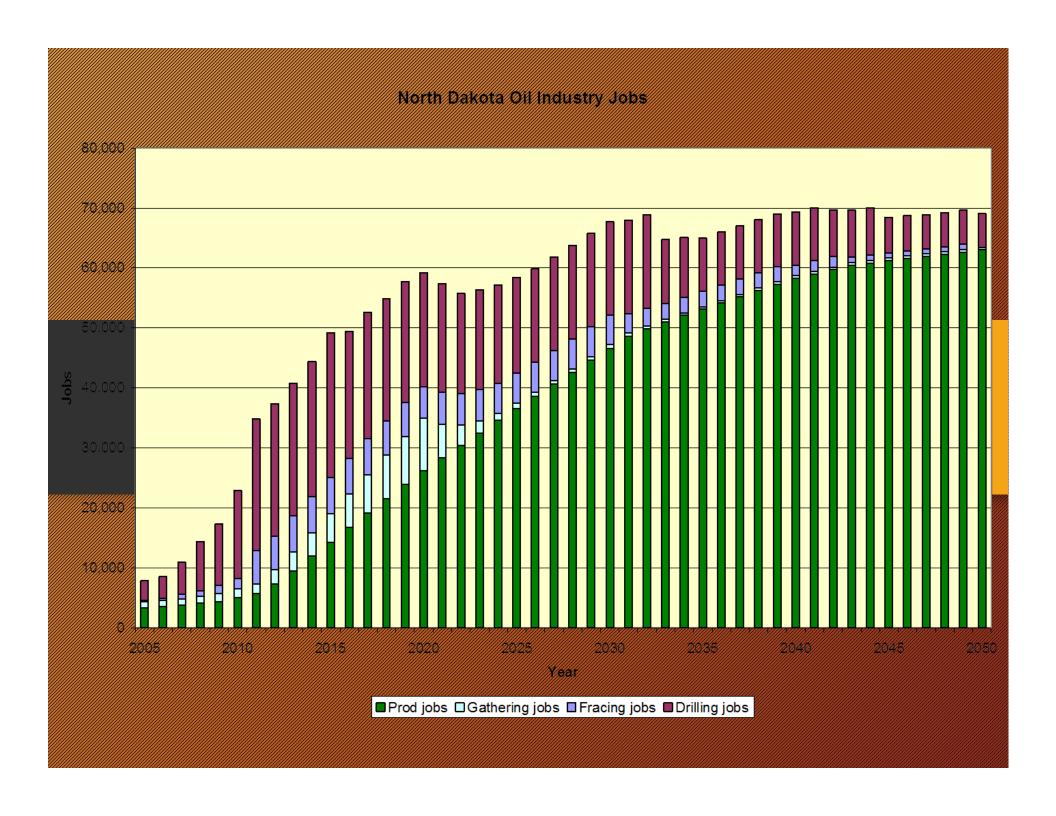
- State collects \$11 Million per day/oil taxes
  - \$1 million per day to local gov'ts.

#### NORTH DAKOTA OIL & GAS EMPLOYMENT REPORT



## Oil & Gas Workforce Data

- 55,000 Oil & Gas Direct Jobs
- 1 in 7 Jobs in ND Oil/Gas
  - 15% of All Jobs
  - 5,000 oil and gas jobs in 2005
  - Statewide eleven counties with 25%+ of jobs are oil & gas
- 28% of the states private wages
   \$ 5 billion of the \$17.5 billion is oil related



#### North Dakota Work Force Needs

 25,000 Jobs are currently open across North Dakota

 ND is expected to add over 76,000 jobs between by 2020

- About 35% of all current job openings are energy related
  - 88% Need Basic Skills/Training

### Who -- Hire/Train/Retrain

- Veterans/Minorities Perfect Fit
  - Skill Build Program
    - Veterans Training & Relocation Programs
  - Workforce Training
  - Focus by Unemployment Insurance Nationwide Awareness
- Help w/ Federal Agency Staffing
  - BLM, BIA, USFS
  - Higher Wages, Housing, Etc..

## Obstacles to Attracting/Retaining

- Longevity Boom/Bust Concerns
  - Markets & Transportation Pipelines/Rail
  - Typical Bakken Well 40+ years
- Road Infrastructure Safety
- Air-Service Mobility is Key
- Affordable Single Family Housing
- Day Care

# What Does This For Mean for North Dakota?

#### This Does Not Come Without Change/Impacts

- We Are the Learning Curve for the World on Oil Shale Development
- Housing, Roads, Traffic, Crime, Spills, Filter Socks, Etc...

#### Renaissance of Rural North Dakota

- Young People Returning Home or Coming to Find Jobs
- We Must Re-Invest in the Bakken & Other Energy Plays
- Population Growth Kids in the Schools
- Tremendous Wealth Creation
- Entrepreneurial Opportunities Are Endless

